

FOLIO Reporting Team Documentation

Link	Description
Reviewing Code for a Pull Request	step-by-step instructions for reviewing code for a pull request for FOLIO Analytics
Making a Pull Request for FOLIO Analytics	step-by-step instructions for submitting a pull request for FOLIO Analytics
Subjects and Series changes for Orchid	details on updates in FOLIO Orchid release to instance records for subjects and series to capture changes associated with authority control
Scheduling Automated EXCEL reports with DBeaver EE	step-by-step instructions for scheduling automated EXCEL reports (including daily updates) and sending them to a BOX folder using queries via DBeaver EE
Uploading Tableau Files (dashboards) to the Cornell Tableau Server (IN PROGRESS)	
Preparing a Canned Report or Ad Hoc Report for cul-folio-analytics	step-by-step instructions for preparing a canned or ad hoc query to be submitted to cul-folio-analytics
Submitting a Canned Report or Ad Hoc Report to cul-folio-analytics	step-by-step instructions for submitting a canned or ad hoc query to be published on cul-folio-analytics
Editing and Resubmitting a Canned Report or Ad Hoc Report to cul-folio-analytics	step-by-step instructions for editing and resubmitted a canned or ad hoc query to be published on cul-folio-analytics
Using the Local Schemas on the Cornell LDP	Guidelines for using the Local Schemas on the Cornell LDP (Library Data Platform) reporting database
Importing Data into the Local Schema	instructions for using advanced features of Cornell's reporting environments, such as importing data into local schemas in the LDP and connecting to the Voyager Historical reporting database
Using the VTEST Voyager Historical Data Snapshot	all about the snapshot of Voyager historical data and getting access to use it