

# FOLIO Reporting Team Documentation

Link	Description
<a href="#">How to Document Queries (DRAFT)</a>	instructions for documenting queries on Confluence and Github
<a href="#">Setting Permissions for Schema Tables</a>	instructions for giving users permissions to use a table you have added to a local schema
<a href="#">Fixing Derived Tables for Metadb with Poppy</a>	list of tables that need data types fixed in order to be created by the metadb software running with FOLIO Poppy as a data source
<a href="#">Converting Tableau Dashboard from LDP to Metadb</a>	instructions for converting Tableau dashboards that use queries written for LDP into Metadb format
<a href="#">Extracting Fields from Metadb JSON arrays</a>	examples and instructions for extracting data fields from JSON data arrays in Metadb
<a href="#">Reviewing Code for a Pull Request</a>	step-by-step instructions for reviewing code for a pull request for FOLIO Analytics
<a href="#">Making a Pull Request for FOLIO Analytics</a>	step-by-step instructions for submitting a pull request for FOLIO Analytics
<a href="#">Subjects and Series changes for Orchid</a>	details on updates in FOLIO Orchid release to instance records for subjects and series to capture changes associated with authority control
<a href="#">Scheduling Automated EXCEL reports with DBeaver EE</a>	step-by-step instructions for scheduling automated EXCEL reports (including daily updates) and sending them to a BOX folder using queries via DBeaver EE
<a href="#">Uploading Tableau Files (dashboards) to the Cornell Tableau Server</a> (IN PROGRESS)	
<a href="#">Preparing a Canned Report or Ad Hoc Report for cul-folio-analytics</a>	step-by-step instructions for preparing a canned or ad hoc query to be submitted to cul-folio-analytics
<a href="#">Submitting a Canned Report or Ad Hoc Report to cul-folio-analytics</a>	step-by-step instructions for submitting a canned or ad hoc query to be published on cul-folio-analytics
<a href="#">Editing and Resubmitting a Canned Report or Ad Hoc Report to cul-folio-analytics</a>	step-by-step instructions for editing and resubmitted a canned or ad hoc query to be published on cul-folio-analytics
<a href="#">Using the Local Schemas on the Cornell LDP</a>	Guidelines for using the Local Schemas on the Cornell LDP (Library Data Platform) reporting database
<a href="#">Importing Data into the Local Schema</a>	instructions for using advanced features of Cornell's reporting environments, such as importing data into local schemas in the LDP and connecting to the Voyager Historical reporting database
<a href="#">Using the VTEST Voyager Historical Data Snapshot</a>	all about the snapshot of Voyager historical data and getting access to use it
<a href="#">Removing Unpurchased PDA/DDA title counts</a>	Describes how A&P has been removing counts of unpurchased PDA/DDA (Patron Driven Acquisition /Demand Driven Acquisition) titles from annual data collection figures as requested by national definitions.
<a href="#">Capturing Circulation Demographics</a>	description of the workflow for capturing demographic data for circulation
<a href="#">Fiscal Year Updates to Dashboards and Automated Reports</a>	notes on how to update Tableau dashboards and automated reports just before the change to a new fiscal year
<a href="#">Dashboard Permissions</a>	instructions for setting permissions on Tableau dashboards