Lotus (Past Version)

Status

Announcements

Bug Fest:
COMPLETE

Released:
COMPLETE

Hot Fix 1:
COMPLETE

Hot Fix 2:
COMPLETE

Hot Fix 3:
CU PRODUCTION

New Features

Circulation

- The Barcode search during check-out and Check-In can be truncated (JIRA, JIRA)*
- Increase speed of renewing multiple items (JIRA)
- Added keyboard support for request reordering (JIRA)

Inventory / Technical Services

- Addition of Browse by subject and Browse by call number to the user interface (JIRA, JIRA)
- Updates to the MARC authority search functions (JIRA)1
- Updates to QuickMARC's backend and user interfaces

Data Import

- General improvements to stability and speed.
- 9xx and 0xx fields can now be used to for matching MARC records (JIRA)
- Ability to View, Edit and Modify job profiles via the settings interface (JIRA)

Finance / Invoices

- Allow the cancelation of invoices (JIRA)
- Updates throughout the Invoicing and Finance apps; backend and user interface tweaks

Patron Records / Public Facing

- Patron's preferred name will now be used in place of their first name where ever the patron's name is displayed (JIRA)
- Voyager patron type is now searchable in the User's app (JIRA)

Other

- Improvements to data synchronization between apps.

These items are new additions to FOLIO but require activation to be available to users.

1 - This is phase 1 of the search feature. More options will be added in later editions of FOLIO.

Fixed Issues

The status of issues in the current production system. Some issues may have been addressed in Hot Fixes not yet applied to Cornell's production system.

Circulation

Title	JIRA	Status	Fix Version	Confirmed
P2: Loans: Renewing multiple loans very slow (Added a loading indicator)	UIU-1295	CLOSED	Lotus R1	PARTIAL
P2: Service point and source not displayed in Circulation history on Inventory item record	UIIN-1558	CLOSED	Lotus R1	CONFIRMED
P3: Regression - Missing item reference causing patron action session to not expire	CIRC-1286	CLOSED	Lotus R1	CONFIRMED
P2: Item status does not change when fee/fine has been fully paid	UIU-2571	CLOSED	Lotus R1	CONFIRMED

Inventory / Technical Services

Title	JIRA	Status	Fix Version	Confirmed
P2: Missing Field - Receipt status under the Edit Holdings View	UIIN-1943	CLOSED	Lotus R1	CONFIRMED
P2: Search results not scrolling back up to the top if there are only a few results	STCOM-907	CLOSED	Lotus R1	CONFIRMED
P3: Holdings. Keyboard shortcuts does not act on the holdings	UIIN-1866	CLOSED	Lotus R1	CONFIRMED
P1:Inventory Single Record Import: Overlays for Source=MARC Instances retain 003 when they shouldn't (Lotus HF1)	MODSOURCE-508	CLOSED	Lotus R1	CONFIRMED
P2: Import profile that worked on Kiwi is not working on Lotus, OL-related (Morning Glory)	MODINV-690	CLOSED	Lotus R1	CONFIRMED
P1: Scenario 1. Protected fields are being removed from the incoming record on import. (LOTUS HF3)	MODDICORE-272	CLOSED	Lotus R1 HF3	

Finance / Invoices

Title	JIRA	Status	Fix Version	Confirmed
P1: Encumbrance limit not calculating correctly when expense classes are involved	MODFIN-224	CLOSED	LOTUS	CONFIRMED
P2: Voucher is paid but invoice still in approved status	MODINVOICE-366	CLOSED	Lotus R1	CONFIRMED
P2: Encumbrances created by opening order after invoice approval are never released	MODINVOICE-343	CLOSED	Lotus R1	
P3: Order export to CSV not handling diacritics	UIOR-838	CLOSED	Lotus R1	

Patron Records / Public Facing

Title	JIRA	Status	Fix Version	Confirmed
P2: Excessive DB load and calls on /users/perms	MODUIMP-57	CLOSED	Lotus R1	CONFIRMED

Data Import

Title	JIRA	Status	Fix Version	Confirmed
P1: Data import. Using the default profile for creation of instance and SRS record fails	MODINV-615	CLOSED	Lotus R1	CONFIRMED
P2: Record matches are not decreased when additional match conditions are added to a job profile	MODDICORE-247	CLOSED	Lotus R1	CONFIRMED
P2: Data Import handles repeated 020 $a:s in an unexpected manner when creating Instance Identifiers	MODSOURMAN-675	CLOSED	Lotus R1	CONFIRMED
P2: Record matches are not decreased when additional match conditions are added to a job profile	UIDATIMP-1068	CLOSED	Lotus R1	CONFIRMED
P2: Need to be able to use the same match profile in the same job profile, with different actions	UIDATIMP-1067	CLOSED	Lotus R1	CONFIRMED
P3: The 001 is copied to the 035 when the record is updated even though it is unnecessary	MODSOURCE-389	CLOSED	Lotus R1	CONFIRMED

Other

Title	JIRA	Status	Fix Version	Confirmed

New Issues
Other

Title	JIRA	Status	Fix Version	Confirmed

Testing Results
Testing Results form August release.

Area	Results	Notes
Circulation (Access Services)	COMPLETE	
Inventory	COMPLETE	
Data Import	COMPLETE	
Invoicing (POs and POLs)	COMPLETE	
Technical services	COMPLETE	
Discovery and Access (OPAC)	COMPLETE	
Permissions Check	COMPLETE	No new permissions at this time.