FOLIO Reporting

Category	Topic	Description
Reporting System Status	current status FOLIO reporting database systems	current status of availability of LDP Production and LDP Test FOLIO reporting database systems
Getting Started	Getting Starting with FOLIO Reporting	summary of the FOLIO reporting methods, environment, and tools
	Joining the Reporting Users Email List	instructions for joining the CUL-REPORT-USERS-L email list to stay informed on reporting features, server outages, and other updates
Getting Access	Requesting Access to FOLIO Reporting	how to request access to the CUL FOLIO LDP reporting database to run and/or build reports
	Connecting Virtual DBeaver to the CUL LDP Reporting Database	instructions for configuring Virtual DBeaver to connect to the CUL LDP (Library Data Platform) reporting database
	Running Report Queries with Virtual DBeaver	instructions for running, modifying, and saving FOLIO report queries with Virtual DBeaver connected to the CUL LDP (Library Data Platform) reporting database
SQL Query Directories for Reports	FOLIO Canned Reports Directory	directory of all CUL FOLIO canned reports with links to the report queries and descriptions
	FOLIO Reports Filter Directory	list of options for all parameters that can be used in report queries to filter results, e.g., location, item status
	FOLIO Ad Hoc Reports Directory	directory of all CUL FOLIO ad hoc reports with links to the report queries and descriptions
	Using the CUL FOLIO Analytics Report Repository	instructions for accessing and using queries on the Cornell Library's FOLIO Analytics report repository, a GitHub repository of SQL report queries and documentation written for the Cornell Library
	FOLIO Archived Report Queries Directory	directory of both canned and ad hoc queries for FOLIO reports that have been archived
Getting Help	Requesting Reporting Help	instructions for using our online form to make a new report request, get help with running reports, and ask other reporting questions
	FOLIO Application Support	information, announcements, and support for the Cornell Library FOLIO Application environments
	Reporting Training Session Recordings & Slides	recordings and slides for past FOLIO Reporting session training sessions and Reporting User Group presentations offered to CUL staff members
	DBeaver Tips and Tricks	tips and tricks for using the DBeaver reporting application
	Instructions for Filtering and Sorting Data in Excel file downloads	step-by-step instructions for filtering results in an Excel spreadsheet data download
	SQL Training Resources	list of links to SQL training resources
	SQL Tips and Tricks	tips and tricks for writing queries using SQL with the CUL FOLIO LDP reporting database
Metadb	Transitioning from LDP to Metadb	Metadb is a new reporting database architecture in beta release that will eventually replace LDP software
	Metadb Rollout Plan	plans for rolling out the new Metadb Test instance to reporting users, revising LDP queries to run on Metadb, and transitioning Metadb to production as the reporting database system for FOLIO
	Connecting Virtual DBeaver to Metadb	instructions for configuring Virtual DBeaver to connect to the CUL Metadb Test reporting database
	How to convert LDP queries to Metadb format	guidelines for rewriting your LDP queries to work within the new Metadb reporting database structure
	LDP to Metadb Field Name Changes	list of field names that have changed in the move from LDP to Metadb

	Metadb System Administration	resources for adminstration of the Metadb reporting database system
Annual Data Collection Dashboards & Excel Reports	Annual Data Collection Dashboards & Excel Reports	data dashboards on Cornell's Tableau server that are related to Annual Data Collection, Excel data downloads, associated SQL queries, and documentation
Access Services Tableau Dashboards & Excel Reports	Access Services Dashboards & Excel Reports	data dashboards on Cornell's Tableau server and Excel reports that are related to Access Services
Reference & Instruction Dashboards	Reference & Instruction Interactions	data dashboards on Cornell's Tableau server that show counts of reference interactions from LibInsight as well as from the previously used CountIt system
Selector Tableau Dashboards & Excel Reports	Selector Data Dashboards	data dashboards on Cornell's Tableau server that are of interest to Selectors and associated Collection Development staff (restricted access)
	Automated Selector Reports	Excel data downloads of Collection Development reports for all teams and individual teams from the CUL LDP (Library Data Platform) reporting database that are automatically updated on a daily basis
Finance and Budget Office Dashboards	Finance and Budget Office Dashboards	data dashboards on Cornell's Tableau server that are of interest to the Finance and Budget Office team.
LTS Statistics Dashboards	LTS Acquisition and Cataloging Dashboard.	data dashboards for daily/monthly/yearly operations in LTS for acquisitions and cataloging.
Collection Management Excel Reports	Collection Management Reports	set of downloadable Excel files for collection management that is automatically updated on a daily basis
Reporting Specifications	Reporting Specifications	standards and specifications for obtaining data from FOLIO
LDP System Administration	LDP System Administration	resources for Library Data Platform reporting system administration, such as documentation and communication channels to support implementation, troubleshooting, and software release schedules
	LDP Data Transfer Schedule and Information	Information about and schedule for data from FOLIO Test to be transferred to LDP Test and for data from FOLIO Production to be transferred to LDP Production
	LDP Software Update Schedule	Schedule for LDP software updates for LDP Production and LDP Test instances
	LDP Known Issues	current LDP issues impacting reporting
	LDP Data Permissions Structure	description of the Cornell Library's policies for granting permissions to use data delivered by the Library Data Platform reporting database through various reporting tools in different formats

FOLIO Reporting Team	FOLIO Reporting Team Members	list of members of the FOLIO Reporting Team
	FOLIO Reporting Team Updates	updates on the progress of reports, dashboards, derived tables, and other FOLIO Reporting Team projects
	FOLIO Reporting Team Documentation	internal documentation for the FOLIO Reporting Team