Fastcatting Added Copies and Added Locations (LTS Procedure 3d - FOLIO)

Scope: This document outlines the special actions for adding extra copies of books to either the same collection as the previous copy (added copy), or to a different collection (added location). It applies only to materials that can be fast-cataloged, per the criteria outlined in LTS Procedure 3c.

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- A. Added Copy: When a selector decides to add additional copies of a book to a particular library location that already holds 1 or more copies.
 - 1. Search the Instance in FOLIO. There should be a Holdings already visible for the previous copy.
 - 2. Click the large "Add Holdings" button



3. Follow the regular Fastcat steps for the **Holdings Type** and **Permanent Location** fields, and then enter the appropriate **Copy number** for the piece in-hand, along with the appropriate **Call number type** and **Call number** information. Click **Save and Close**.



4. In the **Holdings Notes** section, add the Transaction Data note with for the Added copy transaction, making sure to click the **Staff** only box after the **Note** field. The **MACRO** to do this automatically is "a (comma comma A).



- 5. Click Save and close,
- 6. From the **Instance** record, next to the Holdings you've just added, click the **Add Item** button. There should be a little zero (0) next to it, to show that an Item hasn't been created already



7. Create the Item record according to regular procedures, (i.e. filling in the **Barcode, Material Type, and Loan type**), but add the same **Copy number** from the Holdings to the Item **Copy number** field.



- 8. Click Save and Close.
- 9. When writing the call number in the book, add a final line with the appropriate copy number, designated by a "c. ". like so:

ASIA

PL

3988
K567
P47
1994
c.2

- B. Added Location: When a selector decides to add an additional copy of a book to a location OTHER than that of the previously-held copy or copies:
 - 1. Search the Instance in FOLIO. There should be a Holdings already visible for the previous copy.
 - 2. Click the large "Add Holdings" button



- 3. Set the Holdings type and Permanent Location fields as normal, and fill in the Call number fields as you normally would.
- . NOTE: It is NOT necessary to enter Copy Numbers for added locations, either in the Holdings record, OR in the Item Record.
- 4. In the **Holdings Notes** section, add the **Transaction Data** note with for the **Added location transaction**, making sure to click the **Staff** only box after the **Note** field. The **MACRO** to do this automatically is "I (comma comma L)
 - ^ Holdings notes



- 5. Click Save and close,
- 6. From the **Instance** record, next to the Holdings you've just added, click the **Add Item** button. There should be a little zero (0) next to it, to show that an Item hasn't been created already



- 7. Create the Item record according to regular procedures, (i.e. filling in the **Barcode, Material Type, and Loan type**). Do not add any copy numbers or additional information.
- 8. Click Save and Close.
- 9. Write the call number in the book as normal, with the location code at the top, and without any copy numbers at the end.
- C. CUL Libraries that take Added Location items by default:

In most cases, CUL will not duplicate or add items similar to those already held in the collection (e.g. newer printings of identical content). Below is a list of libraries that are exceptions to this rule, and will accept items to their collections that may duplicate other items in the CUL collection.

- Africana
- Conservation
- Rare items (any RMC location, or any location with ",rare" as a sub-location)
- Vet