Technical Documentation



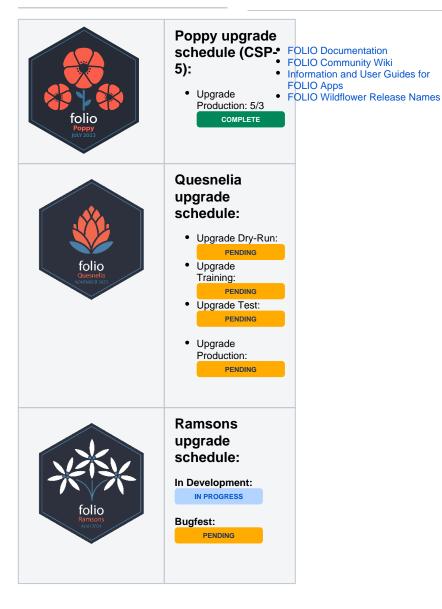


Announcements



TDX Portal: CUL FOLIO Portal
CUL Slack Channel: #cul-folio

Email: folio-security@cornell.edu



LDP upgrade schedule:

Folio Reporting LDP Software Update Schedule

Available Resources:

Critical settings

- Borrow direct / ReShare
- Bursar Transfer

Connection Protocols

API endpoints

- NCIP Protocol
- SIP2 Protocol
- z39.50 Protocol

Current FOLIO Settings

- Post Go-Live Setting Changes
- Current Circulation Settings
 - General Circulation rules
 - O General Other Settings
 - O General Staff Slips
 - Loans Fixed due date schedules
 - Loans Loan policies
 - Fee/fine Overdue fine
 - policies
 - Fine/fee Lost item fee policies
 - Patron notices Patron notice policies
 - Patron notices Patron
 - notice templates

 Requests Request
 - cancellation reasons O Requests - Request policies
- Tenant Settings
 - General Addresses
 - O General Language and localization
 - O General Service points
 - Location setup Institutions and Campuses
 - Location setup Locations

Changing FOLIO settings

- Calendar Settings Area
 - O Calendars Pre-Nolana
 - O Calendars Nolana and higher
- Circulation Settings Area
 General Circulation Rules (Changing / Adding)
 - General Staff Slips (Changing / Adding)
 Loans Fixed Due Date
 - Schedules (Changing / Adding)
- Tenant Settings Area
 - General Service Points (changing / editing)
- Users Settings Area
 - Fee/Fine Owners

FOLIO Implementation Confluence Archive

Integrations

- Cornell Bursar System
 - Running the FOLIO Bursar Fees Fines Transfer Export
 - Sample FOLIO Bursar File Contents
- Kuali Financial Systems
 - Sample Accounts Payable Export Data to KFS
- Patron Data
 - Patron User Import Support
 - Patron Warehouse
- FOLIO Data Scripts
- Refresh FOLIO SSO Shibboleth Metadata