

# Technical Documentation



Contact us



Announcements



FOLIO Community

TDX Portal: [CUL FOLIO Portal](#)

CUL Slack Channel: [#cul-folio](#)

Email: [folio-security@cornell.edu](mailto:folio-security@cornell.edu)

	<b>Poppy upgrade schedule (CSP-5):</b> <ul style="list-style-type: none"><li>Upgrade Production: 5/3</li></ul> <div>COMPLETE</div>	<ul style="list-style-type: none"><li><a href="#">FOLIO Documentation</a></li><li><a href="#">FOLIO Community Wiki</a></li><li><a href="#">Information and User Guides for FOLIO Apps</a></li><li><a href="#">FOLIO Wildflower Release Names</a></li></ul>
	<b>Quesnelia upgrade schedule:</b> <ul style="list-style-type: none"><li>Upgrade Dry-Run: <div>PENDING</div></li><li>Upgrade Training: <div>PENDING</div></li><li>Upgrade Test: <div>PENDING</div></li><li>Upgrade Production: <div>PENDING</div></li></ul>	
	<b>Ramsons upgrade schedule:</b> <b>In Development:</b> <div>IN PROGRESS</div> <b>Bugfest:</b> <div>PENDING</div>	

## LDP upgrade schedule:

[Folio Reporting LDP Software Update Schedule](#)

## Available Resources:

### Critical settings

- [Borrow direct / ReShare](#)
- [Bursar Transfer](#)

### Connection Protocols

- [API endpoints](#)

- NCIP Protocol
- SIP2 Protocol
- z39.50 Protocol

## Current FOLIO Settings

- Post Go-Live Setting Changes
- Current Circulation Settings
  - General - Circulation rules
  - General - Other Settings
  - General - Staff Slips
  - Loans - Fixed due date schedules
  - Loans - Loan policies
  - Fee/fine - Overdue fine policies
  - Fine/fee - Lost item fee policies
  - Patron notices - Patron notice policies
  - Patron notices - Patron notice templates
  - Requests - Request cancellation reasons
  - Requests - Request policies
- Tenant Settings
  - General - Addresses
  - General - Language and localization
  - General - Service points
  - Location setup - Institutions and Campuses
  - Location setup - Locations

## Changing FOLIO settings

- Calendar Settings Area
  - Calendars - Pre-Nolana
  - Calendars - Nolana and higher
- Circulation Settings Area
  - General - Circulation Rules (Changing / Adding)
  - General - Staff Slips (Changing / Adding)
  - Loans - Fixed Due Date Schedules (Changing / Adding)
- Tenant Settings Area
  - General - Service Points (changing / editing)
- Users Settings Area
  - Fee/Fine - Owners

## FOLIO Implementation Confluence Archive

### Integrations

- Cornell Bursar System
  - Running the FOLIO Bursar Fees Fines Transfer Export
  - Sample FOLIO Bursar File Contents
- Kualiti Financial Systems
  - Sample Accounts Payable Export Data to KFS
- Patron Data
  - Patron User Import Support
  - Patron Warehouse
- FOLIO Data Scripts
- Refresh FOLIO SSO Shibboleth Metadata