Location and Call Number Corrections (LTS Procedure #75)

Scope: This procedure consists of step-by-step instructions for various Holdings maintenance tasks normally performed by Database Quality Unit (DBQ) staff and students

Contact: Pedro Arroyo
Unit: Database Quality

Date last reviewed: 4/15/2024

Date of next review: April 2025

Call Number Corrections Location Corrections Oversize Corrections

A. Call Number Corrections

To change a call number on a mismarked book, check the explanatory note inserted in the book, then do the following:

1. Update the FOLIO Record:

- Search book by title, call # or barcode.
- Verify that the Instance record matches the book, and that the barcode matches the one on the book,
 - $^{\circ}\,$ If they do not match, return book to the DBQ unit supervisor.
- If the Instance matches, click on View Holdings, then Actions -->Edit.
- Make changes to the Call number field as indicated in the note in the book.
- Save and Close the Holdings.
- · Open the Item record. Make sure that the call number and copy numbers match the newly-revised ones from the Holdings record.
- In the Instance record, add an Administrative note to reflect post-cataloging maintenance (,,mc)

2. Update the Book:

- On the inside cover of the book and/or on the reverse side of the title page, change the call number to match the one in the Holdings record, adding or removing copy numbers as appropriate.
- Cross out the call number on the book's label.
- Insert a location flyer in items processed for unit libraries.
- Insert a pink DO NOT COUNT flyer in items for Olin/Uris/Kroch libraries.
- Place book directly on the typing table in the Physical Processing unit.

B. Location Corrections

To change a location on a mis-marked book, check the explanatory note inserted in the book, then do the following:

1. Update the FOLIO Record:

- Search book by title, call # or barcode.
- Verify that the Instance record and barcode in the Item record match the book. If one or both do not match, return book to DBQ unit supervisor.
- In the Holdings record, change the location code in the Permanent location field, as indicated in the note in the book.
- Save and Close Holdings.
- In the Item record, change the Permanent Location field so that it matches the new location in the Holdings record.
- · Save and close the item record.
- In the Instance Record add an Administrative note for post-cat maintenance (,,mc).

2. Update the Book:

- On the inside cover of the book and/or on the reverse side of the title page, change the old location to the new location, using the appropriate spin e label designation.
- Cross out the call number on the book's label.
- Insert a location flyer in items processed for unit libraries.
- Place book directly on the typing table in the Physical Processing unit.

C. Oversize Corrections

To add, remove, or correct an oversize symbol on a mismarked book, check the explanatory note inserted in the book, then do the following:

Update the FOLIO Record:

Search book by title, call # or barcode.

1. Update the Voyager Record

- Verify that the Instance record matches the book. If it does not match, return book to the DBQ unit supervisor.
- Check the dimension(s) of the item in the 300 field and/or measure the book. Consult the Oversize Chart for appropriate oversize designation (+, ++, +++, #, FLAT, etc.).
- · Display the Holdings record.
- Verify that the call number in the Holdings record matches the call number in the book. If it does not, return book to DBQ supervisor.
- Update the call number prefix and/or suffix fields in the Holdings according to the guidelines and examples in the Oversize Chart.
- Save the Holdings record to the database.
- Display the Instance record and click Actions-->Edit
- Add an Administrative Note for Post-cataloging maintenance (,,mc)
- · Save the Instance record.

2. Update the Book

- On the inside cover of the book and/or on the reverse side of the title page, edit the call number (including the prefix and suffix) according to the examples in the "On Spine" column in the Oversize Chart.
- · Cross out the call number on the book's label.
- Insert a location flyer in items destined for unit libraries.
- Insert a pink DO NOT COUNT flyer in items for Olin/Uris/Kroch libraries.
- Place book directly on the typing table in Physical Processing to be re-marked.