

## LDLT Meeting, April 20, 2022

Attendees: Bonna Boettcher, Andy Horbal (notes), Curtis Lyons, Kofi Acree, Lenora Schneller, Greg Green, Kim Nayer, Susette Newberry, Tobi Hines (proxy), Vandana Shah (guest), Debra Howell (guest), Sharon Beltaine (guest)

- FOLIO reporting and Tableau dashboards - guests Vandana Shah, Debra Howell, and Sharon Beltaine - 45 minutes
  - QUESTION: would everyone be okay with recording this portion of the meeting so that we can all consult it later for learning reinforcement?

Hearing no objections, we recorded this portion of the meeting. Bonna will share the link with everyone when it is available. Debra gave a brief presentation accompanied by slides which will be available in the recording. Her recommendation to LEG is to use LDP/dbeaver with Cornell Tableau dashboards, which is why she and Vandana and Sharon came to this meeting: they would like to hear if LDLT members have any questions or concerns. Tableau provides user-friendly, visual dashboards. Voyager data would be added to the LDP as part of this effort.

Vandana demoed some Tableau dashboards, which is a way to obtain data without needing to know any SQL. She later provided the following links via email:

The main confluence page for accessing everything related to reporting, including the links below:

<https://confluence.cornell.edu/display/folioreporting>

- a. All Staff Dashboards:

<https://confluence.cornell.edu/display/folioreporting/All+Staff+Dashboards>

- b. Selector Dashboards:

<https://confluence.cornell.edu/display/folioreporting/Selector+Data+Dashboards+version+1.0>

- c. Downloading automated selector reports in Excel:

<https://confluence.cornell.edu/display/folioreporting/Automated+Selector+Reports>

- d. Requesting access to dashboards (for selector dashboards, please check in with Kizer for permission)

<https://confluence.cornell.edu/display/folio/Requesting+Reporting+Help>

- e. Detailed instructions for accessing and using dashboards:

<https://confluence.cornell.edu/display/folioreporting/All+Staff+Dashboards?preview=/436189770/436190323/Accessing%20and%20Using%20Data%20Dashboards.pdf>

Data is downloadable. Information about how to request access to the reports is available at the top of each page.

Anyone can let the Reporting Team know if there are other reports or additional information that they'd like to see via email or their request form.

Debra noted that Vandana's work on FOLIO reporting has been extended for another year through 2023, and her focus will be on creating additional Tableau dashboards.

Debra invited everyone to send thoughts to her and/or Bonna after the meeting.

- Olin & Uris would like to propose appointing a liaison to Student Disability Services from the academic staff - Susette Newberry - 15 minutes

The background for this proposal is that we have had a staff contact for Student Disability Services for many years, Bethany Silfer, Administrative Supervisor for Resource and Access Services, Olin & Uris Libraries. She has been filling this role mainly because of her position at Uris, which has historically had many inaccessible spaces. Over the past 4-5 years and especially during the pandemic, she has seen a dramatic increase in requests for print materials when the only access we had was electronic and vice-versa and has even been asked to participate in library instruction, which she feels is outside her sphere of expertise. Because this role has now evolved to embrace aspects of collection development and electronic resources, as well as occasionally instruction and reference, she and the Co-Directors of Olin & Uris feel that it would now be a better fit for an academic.

Susette asked LDLT what they think of this idea and if they have any thoughts on who might be a good fit for the role. Question about whether or not an administrator might be better able to fill this role than an academic. Susette mentioned that Bethany and the Olin & Uris Co-Directors were envisioning this as a liaison-like role related to collections and instruction, and that's where the idea that an academic would come from. Question about whether the expectation was that anyone stepping into this role would be expected to hit the ground running, or whether training would be available. Bonna noted that CUL is generally very much interested in training and professional development and that she would be happy to advocate for funding provided she knew what she was advocating for. Susette noted that Bethany grew into her role over many years. Comment that it would be interesting to know what Elaine thinks. Comment that this might be a good fit for a Team as opposed to an individual. Comment that it might be preferable to create multiple proposals to present to Elaine. Note from Susette that patrons and the HathiTrust Equitable Access Program (which this person would work with extensively) seem to prefer a single point of contact. **Action item: Kofi volunteered to help Bonna develop a proposal.** They will talk to Bethany and Jon Ladley, among others.

- Unit Updates

Catherwood (Curtis):

- We have completed the Diversity & Inclusion Research Librarian search and an announcement will be forthcoming soon. Application deadline for a 2-year Reproductions & Reference Asst. in the Kheel Center has just passed.

- As the pandemic pre-empted an opening event for the “The Other Side of the Tracks: Discrimination and Social Mobility in the Railroad Industry” exhibit in the Kheel Center, there will be a closing reception to celebrate it on May 2.
- The Kheel Center’s [Remembering the 1911 Triangle Factory Fire](#) was awarded the AHIA’s 2022 Health & Safety Virtual Exhibit of the Year Award.

Mann (Tobi):

- Final (Zoom) interviews for the Multimedia Support Specialist position; hoping to make an offer (post-reference checks) next week, 4/24 - 4/29
- Phone interviews currently underway for the Mann/Olin cohort hire
- 3 more positions will be posted in the coming months (1 support staff and 2 librarians)
- The opening reception for Microbial Landscape Paintings exhibit in the Mann Gallery is this Friday, Earth Day, 4/22 from 1-2pm

Olin & Uris (Susette):

Olin Library will be closed starting at noon on Slope Day (Wed., 5/11/22). Anyone who leaves after 12pm will not be able to re-enter the building. Uris Library will be closed all day, including the Cocktail Lounge. This is in keeping with what they had been doing the past few years prior to 2020. They will be closed the Saturday of graduation weekend as well, since the entrances to both buildings will be blocked. A project to renovate the classroom in Uris that was put on hold during the pandemic will be re-started next week.