



# Settings & Reference Data

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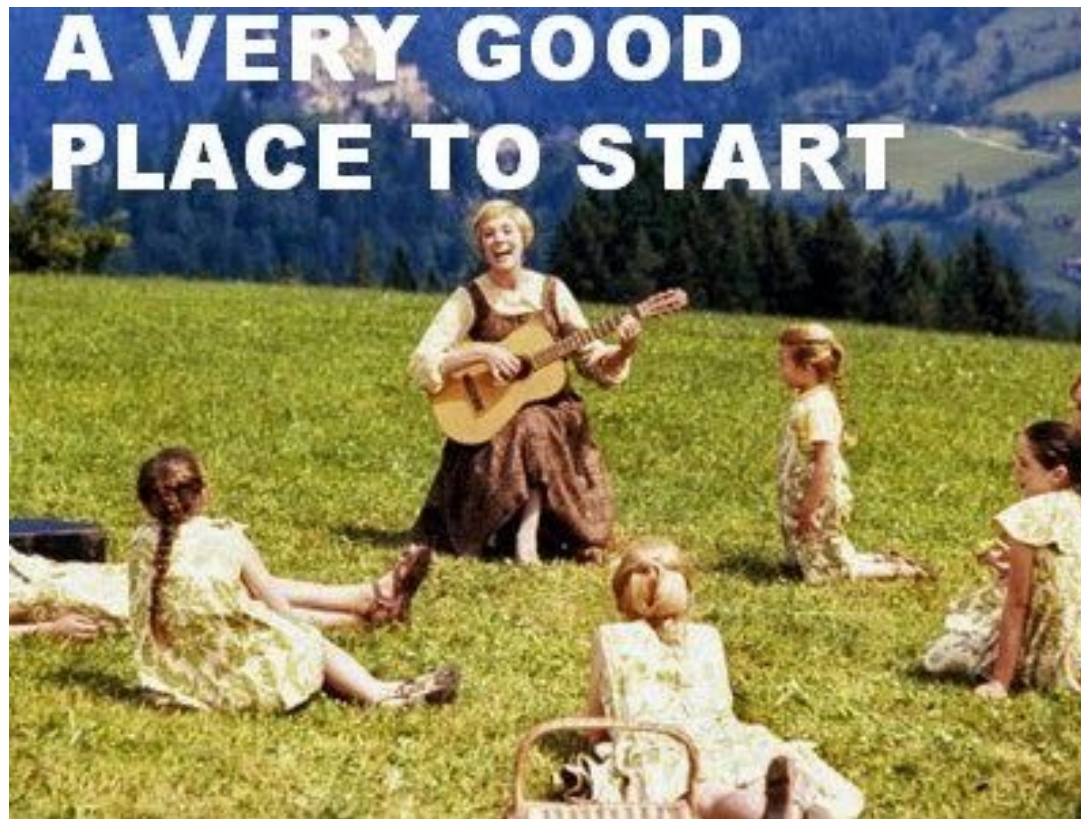


## By the end of this session, you should be able to answer:

- Where settings can be found in FOLIO?
- How settings data is used within a FOLIO app?
- What makes settings data become reference data?
- In FOLIO can you have settings data without reference data or visa versa?



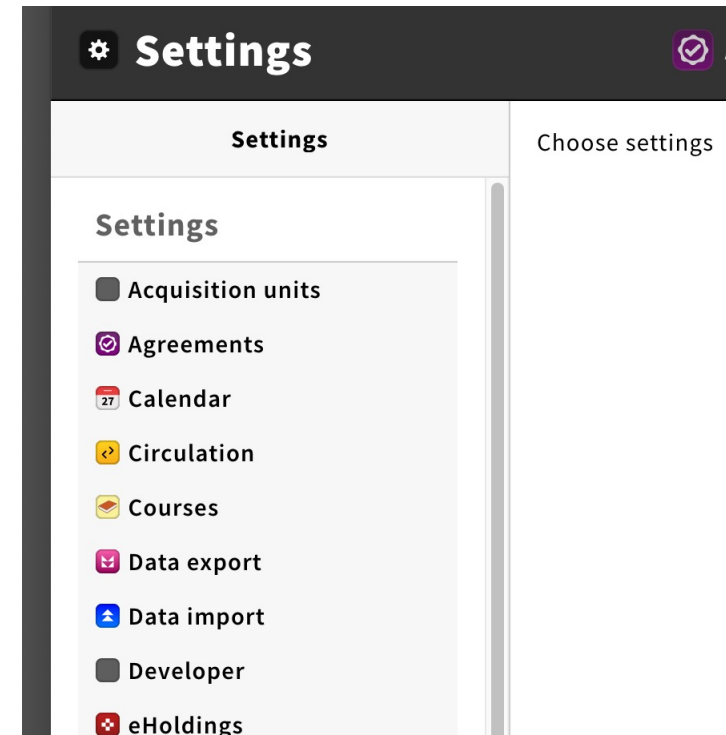
Let's start from the very beginning....





# Settings

- Defined as : **A software control panel that enables the user to configure the appearance or actions in an application, operating system or the hardware.**



# Settings



Each application in FOLIO has settings save one, Receiving.



Application (Apps) can also be called modules in other ILSs



# Settings

- Impact the how the individual app works
- Example: Users need patron groups. You define patron groups in :

Settings-> Users -> Patron Groups.

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# Checking In...Are You Still With Us?!

## Where We've Been:

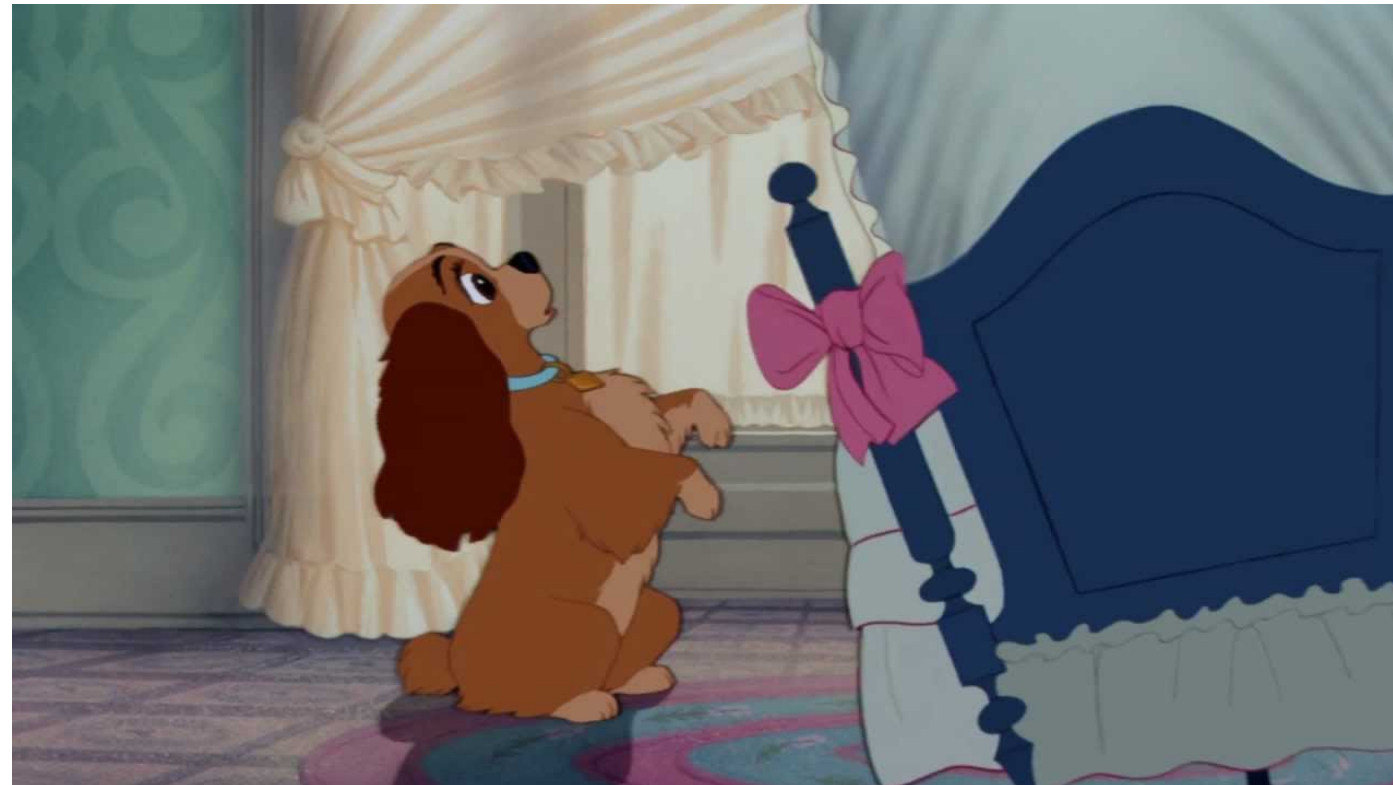
- ✓ We have defined settings and showed how settings data is used within FOLIO

## Where We're Going Next:

- Reference data



What is reference data anyways  
It must be something wonderful  
It must be something grand







# Reference Data

- Defined as: **data that is used to classify or categorize other data.**

In FOLIO: Reference data is settings data from one app used in combination with other settings in a different app to make something work....

# Imagine BBQ





# FOLIO is a Giant BBQ party

- FOLIO tries to re-use data and settings all throughout the system- and at the same times tries to do so without rigidity

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# Checking In...Are You Still With Us?!

## Where We've Been:

- ✓ We have defined settings and showed how settings data is used within FOLIO
- ✓ We have defined reference data and showed how it manifests with in FOLIO

## Where We're Going Next:

- sometimes its settings sometimes it is reference data



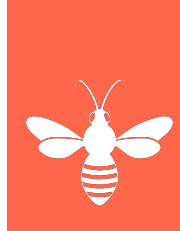
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## Where We've Been:

- ✓ We have defined settings and showed how settings data is used within FOLIO
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## Where We're Going Next:

- sometimes its settings sometimes it is reference data



Let's Play!

# Questions?

On behalf of the EBSCO FOLIO Consulting Team, thank you for your time!