

APRIL folio FRIDAY

FOLIO ACQUISITIONS

- Brief Implementation Project Overview
- FOLIO Governance
- Voyager Snapshot
- Offline Circ Demo
- Q&A

APRIL 16TH, 10:00 AM - 11:30 AM
ZOOM

CUTOVER PLAN

	Date
Stop editing vendor records (addresses, etc.) and load them into FOLIO	June 1
Stop BorrowDirect and ILL	June 7
Stop new acquisitions	June 14
Stop adding and updating bibliographic and holdings; including peripheral tasks that change bibliographic and holdings	June 14
Circulation and requesting stop in Voyager NEW!	June 16
LTS stop processing invoices	June 18
Stop adding and updating item data	June 21
Stop requests	June 21
Close books in Voyager	June 21
Stop circulation or use offline circulation	June 21
Re-open books / go-live in FOLIO <ul style="list-style-type: none">Resume all ordering/receiving/serials check-in activities as soon as we have the go ahead from Library Finance and Budget and FOLIO Implementation Team	July 1

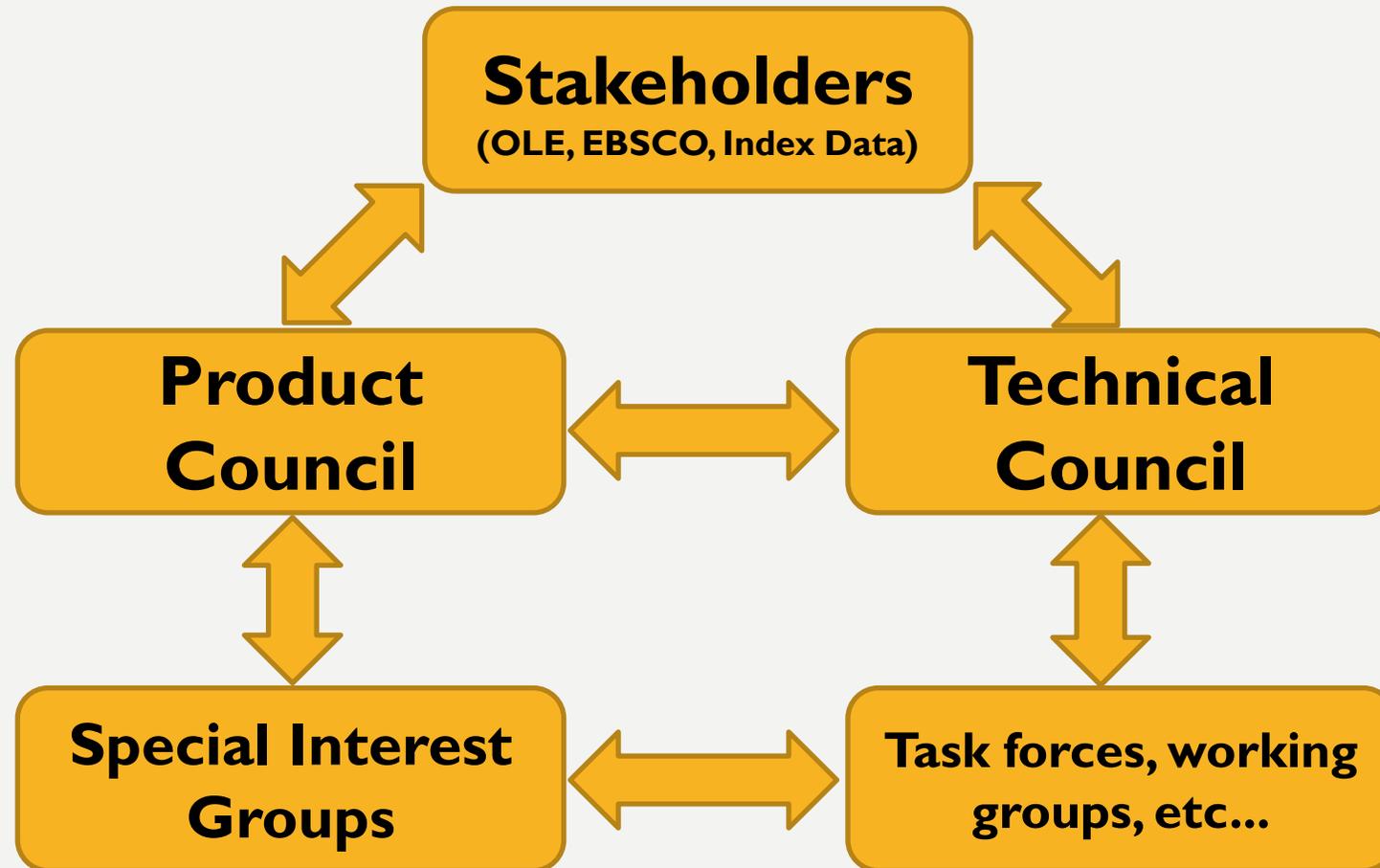
PROJECT UPDATES

- Iris **May 3rd**
 - Cornell will have Iris on our Training, Test, and Prod instances the week of May 17th
- Data Import / Export & Data Migration – continuing to iterate
- Integrations
 - Kuali Financial System (KFS) is in progress, partnering with CIT
 - BorrowDirect development complete, system settings being finalized by a group of reps from Access Services, LTS, and CUL-IT
 - Caiasoft dev't 95% complete, scheduled to be done by the end of April
 - ArchivesSpace integration work in progress
- IndexData developed our OCLC connection and it will be included in the Iris release

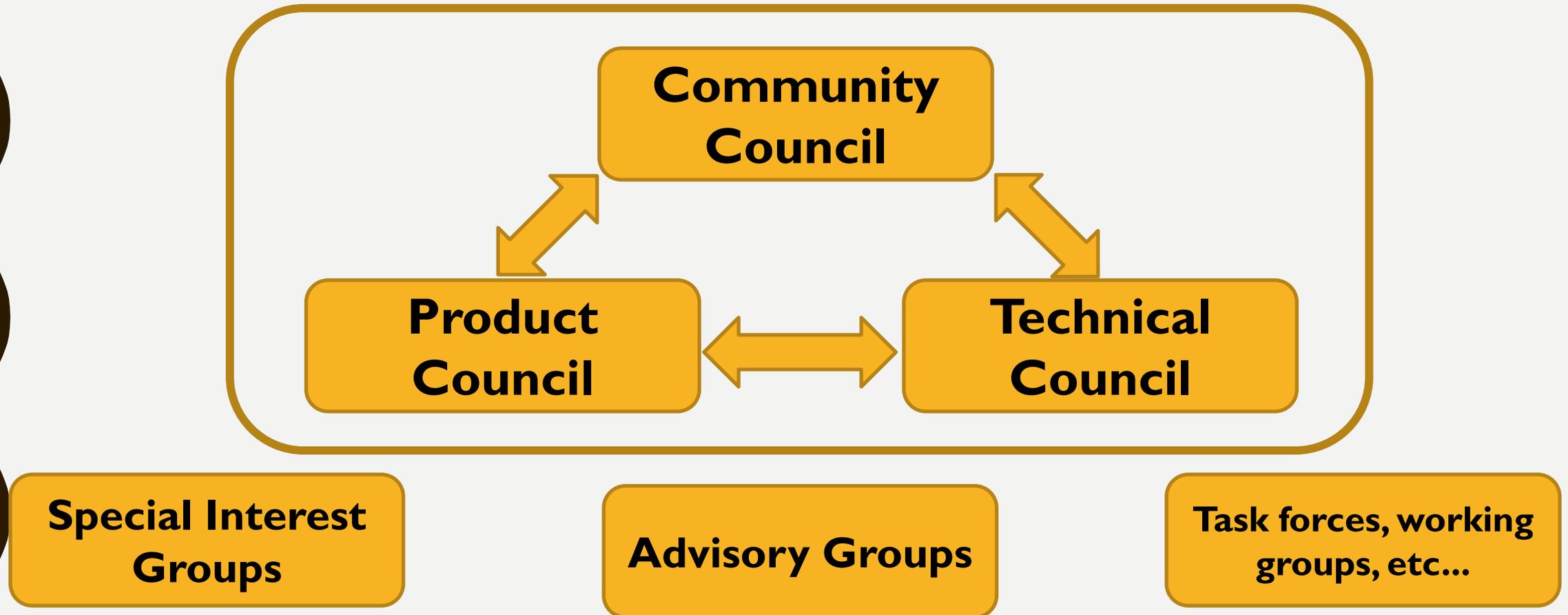


FOLIO GOVERNANCE

FROM THIS – CLOSED MEMBERSHIP



TO THIS – ELECTED COUNCILS



FOLIO COMMUNITY GOVERNANCE

“We want to make sure that transparency and communications are intrinsically built into all aspects of the project along with an established structure to welcome and involve new members and celebrate the expertise that organizations and individuals bring to FOLIO.”

- Boaz Nadav Manes – Lehigh University Librarian



VOYAGER SNAPSHOT

LEGACY VOYAGER DATA POST-FOLIO

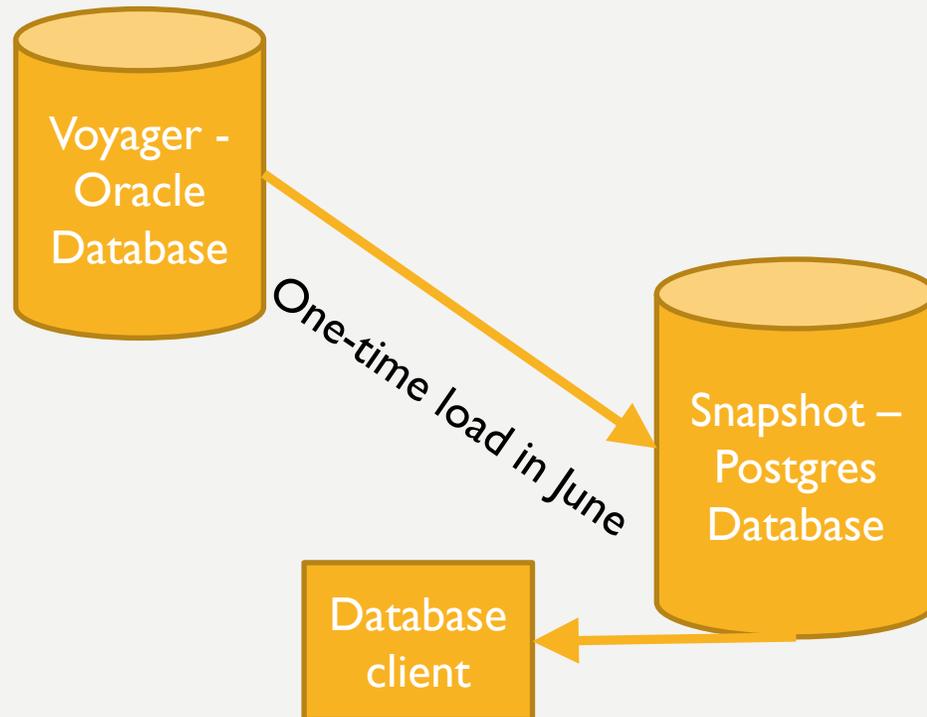
- Voyager “Snapshot”: A copy of Voyager’s data that will be created in June
- Purpose: to support cross-year reporting, answer questions about the previous state of various records after FOLIO is live, etc.
- We have legal and policy requirements to uninstall the Voyager system by July 1 (front-end desktop clients, back-end servers, web access, Oracle databases)
- The data set belongs to CUL. From the beginning we’ve had a plan to migrate it off of Oracle and into Postgres (another type of database supported by Cornell IT)



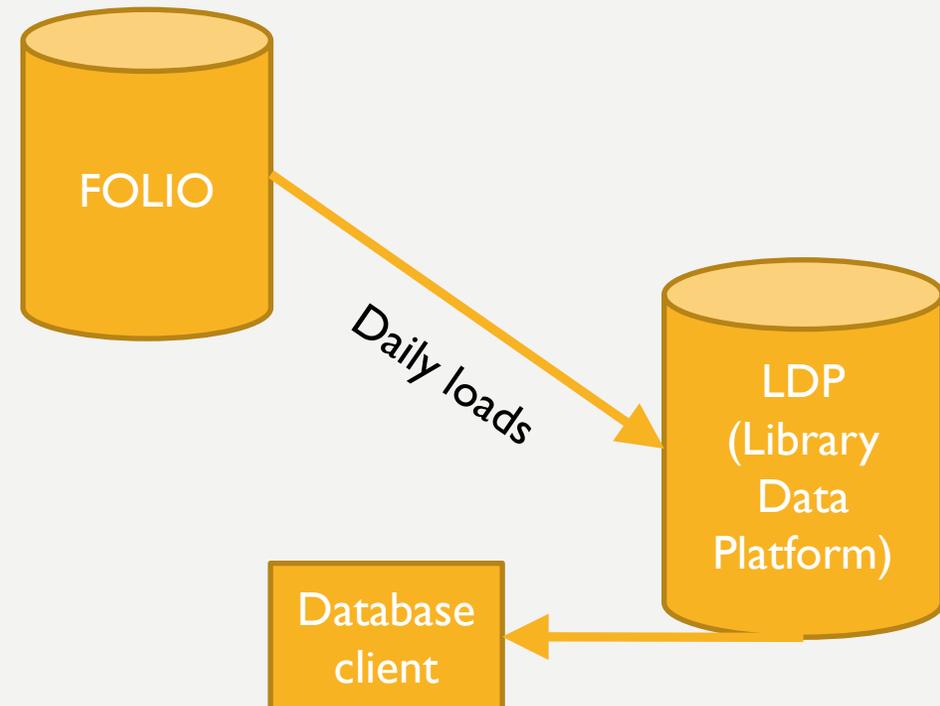
DATA DIAGRAMS

Starting in July, 3 data sources will be available: the historical snapshot of Voyager, LDP, and FOLIO

- **Voyager and Voyager Snapshot**



- **FOLIO and LDP**



THE SNAPSHOT

- All historic Voyager data as of mid-June will be migrated to the Postgres snapshot.
 - Over 400 tables and views
- The data, particularly MARC, will require technical staff to access. Please send data reporting requests involving historical Voyager data to Sharon Beltaine (slm@cornell.edu).
- We recommend a **Backup Report-A-Thon 6/1-6/15** to run reports to back up critical Voyager year-end and legacy data for your areas.





DEMO

OFFLINE CIRC WITH JOHN FERREIRA

GET INVOLVED!

- Jump In! Try FOLIO!
 - Request an account – email cul-dshelp-l@cornell.edu
- Training Opportunities :
<https://confluence.cornell.edu/display/folio/User+Training+Calendar>
 - Explore Sessions
 - FOLIO Fridays
 - Demo Days
 - FOLIO Forums
 - Zoom Drop-ins
 - Function-specific trainings
- “FOLIO This Week” emails
- Join the #cul-folio Slack
- FOLIO Community wiki and Slack; SIGs



QUESTIONS

