COPYING STANDARD REPORTS / ANSWERS QUERIES --- OBIEE UPGRADE
- From 11g PROD into UPGRADED 12C

Rev 8/23/17

Keep in mind that if your new or modified queries are simple, you can always just rebuild them in 12c.

*** IMPORTANT DEADLINES ****************************

MY FOLDERS CONTENT
- ALL My Folders content will be copied into the corresponding 12c environment on the dates below:
  o 11g DEV My Folders → 12c DEV on 9/22 ~ 7am
  o 11g TEST My Folders → 12c TEST on 9/29 ~ 7am
  o 11g PROD My Folders → 12c PROD on 10/8 ~ 6am
- **FREEZE = 6pm the Thursday evening before each of these dates**
  o If you build or modify anything in your My Folders after this time, you will need to use this XML COPY procedure to get it into the correct 12c environment
  o Example: if you build a DEV My Folders query at 7am on 9/25, it will NOT be in 12c DEV
  o However, you can use XML to copy any My Folders query in DEV or TEST into your PROD My Folders by 6pm Thursday 10/7

SHARED REQUEST LIBRARIES in PROD
- All reports contained here will be copied at the same time as PROD My Folders above.

STANDARD REPORTS in Shared PROD folders
- ALL Standard Reports that are located in any PROD Shared Folders will get copied to 12 PROD, along with ALL other Shared Folder content / dashboards on 9/22 ~7am, immediately after the last 11g PROD migration
- **FREEZE = 6pm Thursday evening 9/21**
  o If you build or modify any PROD Standard Report after this time, you will need to use this XML COPY procedure to get it into 12c
  o Example: if you modify a PROD Standard Report at 8am on 9/22, it will NOT be in 12c PROD

DEVELOPMENT FREEZE in DEV: 9/14 pm thru ~10/13
- The last chance for Developers to get any updates or fixes into 11g PROD will be during the final Dev to Test migration on the morning of 9/15
  o **THIS INCLUDES CONTENT NOT READY FOR PRODUCTION RELEASE**
  o Individual Dashboard Pages or entire Dashboards can be HIDDEN from users – by the developer, or BI staff using Permissions, respectively – until the final, validated versions are re-migrated from 12c Dev to 12c Test and into 12c Prod
- We are targeting ~10/13 for Developers to resume development in 12c DEV – which will be after 12c TEST is load-tested and signed off by all functional areas

11g Production will be shut down on October 20 when we cutover to 12c.
COPYING AN ANSWERS QUERY BETWEEN OBIEE ENVIRONMENTS USING XML

1. In the current 11g environment (Dev, Test, or Prod), open the query/analysis to be copied.

2. With the analysis in its final state, click on the Advanced tab.

3. Locate the Analysis XML box at the top left, click anywhere inside on the code, press Ctrl+A to select ALL of the code, then Ctrl+C to COPY all of that XML code.
   - This will copy the entire XML statement to your computer’s clipboard
   - We are recommending that you consider retaining all code by pasting it into a Word document, and clearly labelling each report. The benefit is that you can re-create your analyses at any time you want, in any of the new 12c environments.

4. Otherwise, immediately go to the 12c environment where you want to re-create the analysis.
   - Availability dates for each Dev-Test-Prod 12c environment will be communicated later

5. Open New > Analysis and select ANY Subject Area.
   - It actually doesn’t matter which one you select, the XML code relates to the correct one.

6. Go to the Advanced tab, select ALL of the code in the Analysis XML box, and DELETE it.

7. Once empty, PASTE Ctrl+V the code from your clipboard or Word document into the blank XML box.
   - Press the Apply XML at the bottom right corner of the XML box.
   - Go to the RESULTS tab to run the query and see the data.
   - Use Save As to save the Answers analysis into the correct folder location in the new environment.