

Coeus Premium vs. CoeusLite...V. 4.2

“You want to upgrade to Premium when...”

Your Grants.gov proposal includes a Subaward that requires transmission of the detailed Subaward budget .xfd file to Grants.gov

- Coeus Premium has a custom-built .xfd file for Subaward budgets. Upload the completed file into your Coeus proposal; Coeus translates it into .xml so it can be viewed in your browser window and submitted with your Coeus proposal via Grants.gov.
- Subawards in NIH Modular budget submissions do NOT require this detail file, so you can use CoeusLite or Premium.

Your proposal requires budgeting of multiple sub-projects and you want Coeus to link the proposals and build a hierarchy.

- Hierarchies can be helpful if you need separate budgets:
 - Co-Investigators in other departments with Lab Allocations
 - Separate budgets and/or tasks by child accounts
 - Separate a budget with a specialized F&A rate

Once separate proposals are built, one of the proposals can create the Parent proposal, and as many child proposals can be linked. The budgets will be compiled and submitted as one in the Parent proposal.

You know you’ll have on a complex budget and need all the cool Coeus budgeting tools:

- insert a line item and have Coeus insert and apply it to all later periods
- have Coeus sync your period costs to a period cost limit
- display customizable views of your budget screen, such as displaying a cost-sharing column for each line item
- you prefer to budget by cost element
- you need multiple TBA personnel in a single category to enter into the budget
- you have predefined personnel costs totals that must appear in the budget

You want to upload your Narratives as drafts to share among users, and will want to update the files later:

- Premium lets you keep the Narrative Type and replace only the uploaded file – with Lite, you must delete the Narrative Type and replace it with a new one
- Premium allows you to Add Narrative Type “placeholder” without uploading a file. The files can be uploaded later.
- Premium allows you to rearrange order of the Narrative Types
- Premium lets you edit the comments and status of the Narrative Type after it has been created.

You want to see the Routing Map for your proposal before you Submit for Approval:

- Premium allows you to preview the approver map as you build your proposal
- In Lite, you must wait until your proposal has been submitted to activate the Approval Routing screen.

You need to have multiple users working on the proposal simultaneously:

- Premium allows users to enter the proposal Budget or Narrative module directly in Modify mode:, allowing 3 users to work on the proposal – one in Details, one in Budget, and one in Narrative